



June 2025

Monthly Oil & Gas Data Review

Summary Findings from the Latest
JODI Oil & Gas Databases Update

IEF



JODI oil update by the numbers: Month-on-Month



50 countries updated the database with the most recent April 2025 data.

Oil Demand

+1.58mb/d

vs. March 2025

Crude Production

+202kb/d

vs. March 2025

NGL Production

-140kb/d

vs. March 2025

Refinery Intake

+298kb/d

vs. March 2025

Crude Inventories

+28.3mb

vs. March 2025

Product Inventories

+6.6mb

vs. March 2025

JODI oil update by the numbers: Year-on-Year



50 countries updated the database with the most recent April 2025 data.

Oil Demand

+1.7mb/d

vs. April 2024

Crude Production

+1.2mb/d

vs. April 2024

NGL Production

+310kb/d

vs. April 2024

Refinery Intake

+351kb/d

vs. April 2024

Crude Inventories

-174mb

vs. 5-year average

Product Inventories

-52mb

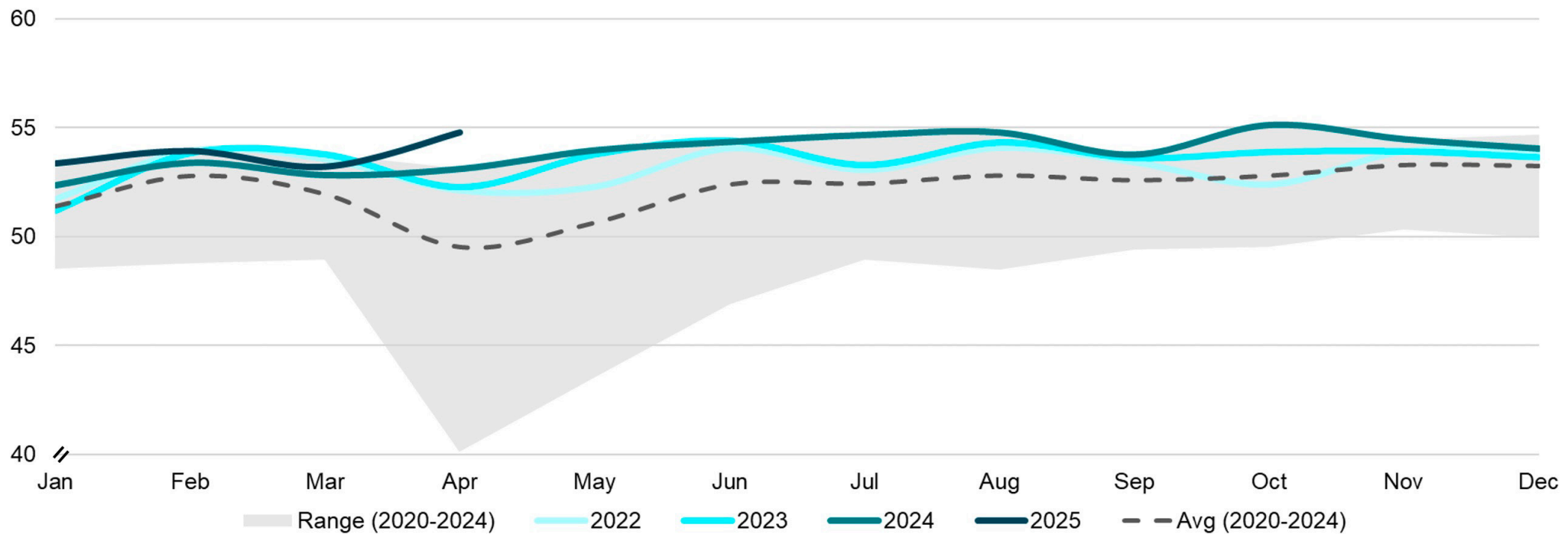
vs. 5-year average

Oil demand rose by 1.58 mb/d m/m in April,
and by 1.68 mb/d y/y.

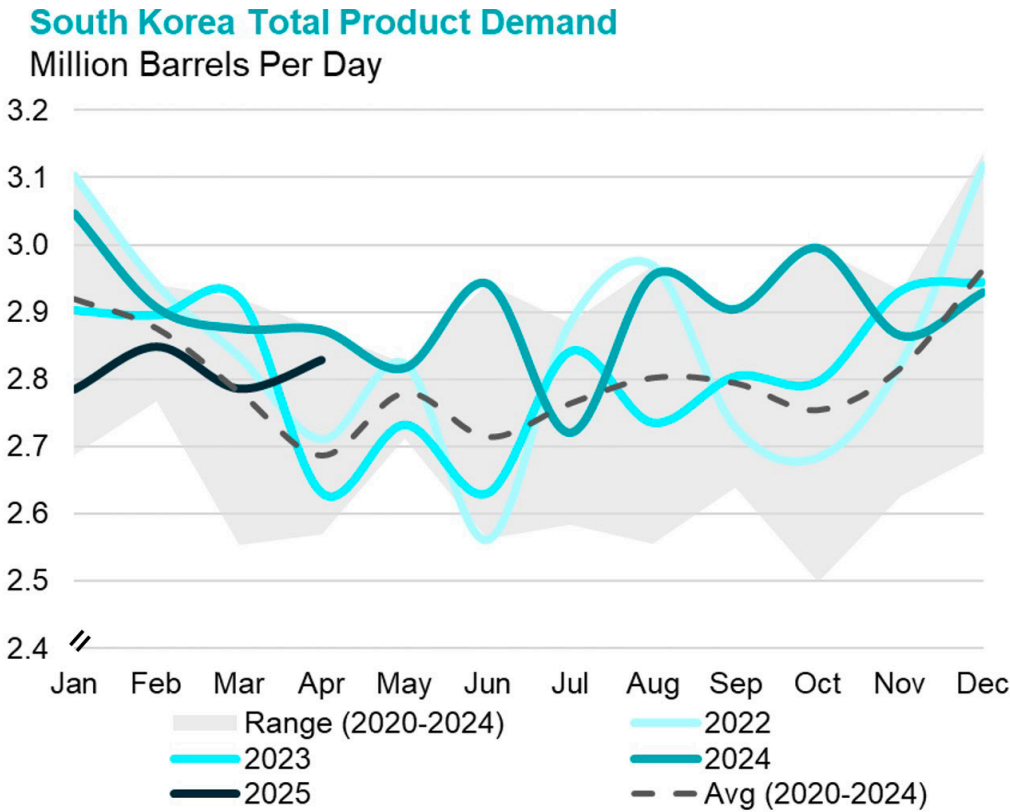
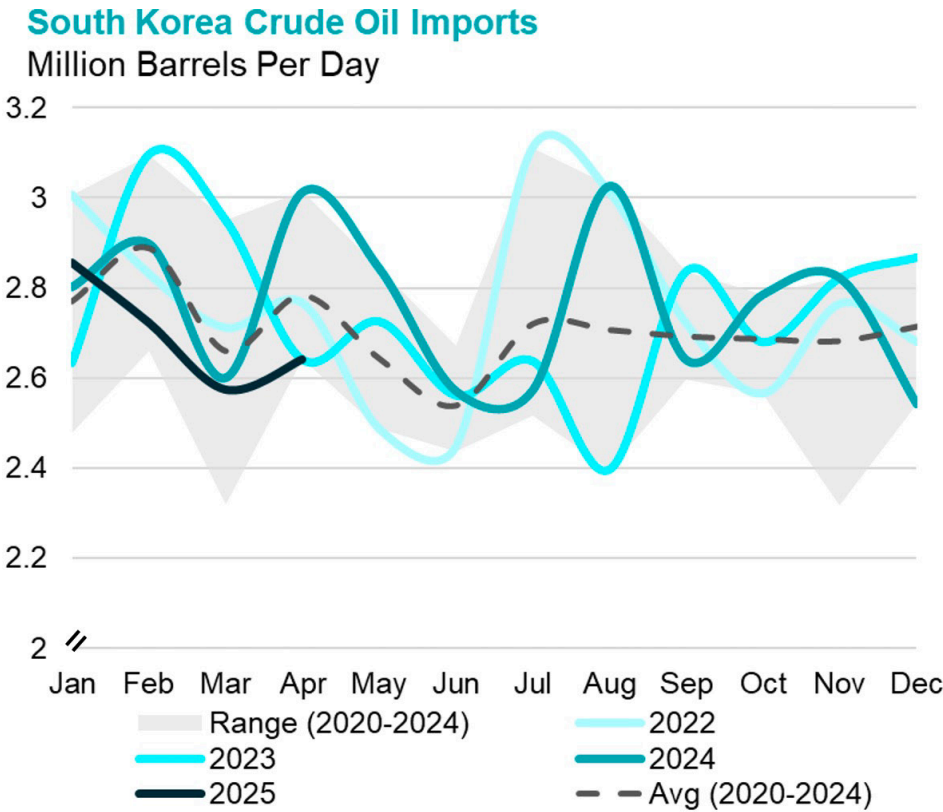


Total Product Demand (42 Countries)

Million Barrels Per Day



South Korea crude imports rose in April by 67 kb/d and total product demand by 43 kb/d m/m.

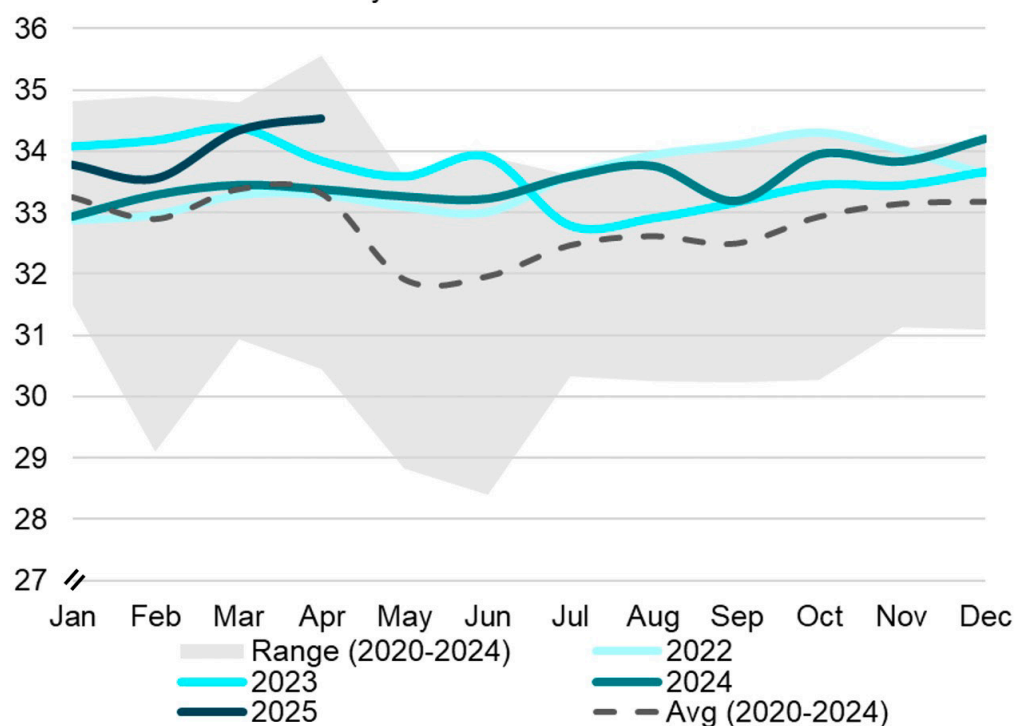


Crude production rose by 202 kb/d in April and
NGL production was down by 140 kb/d.



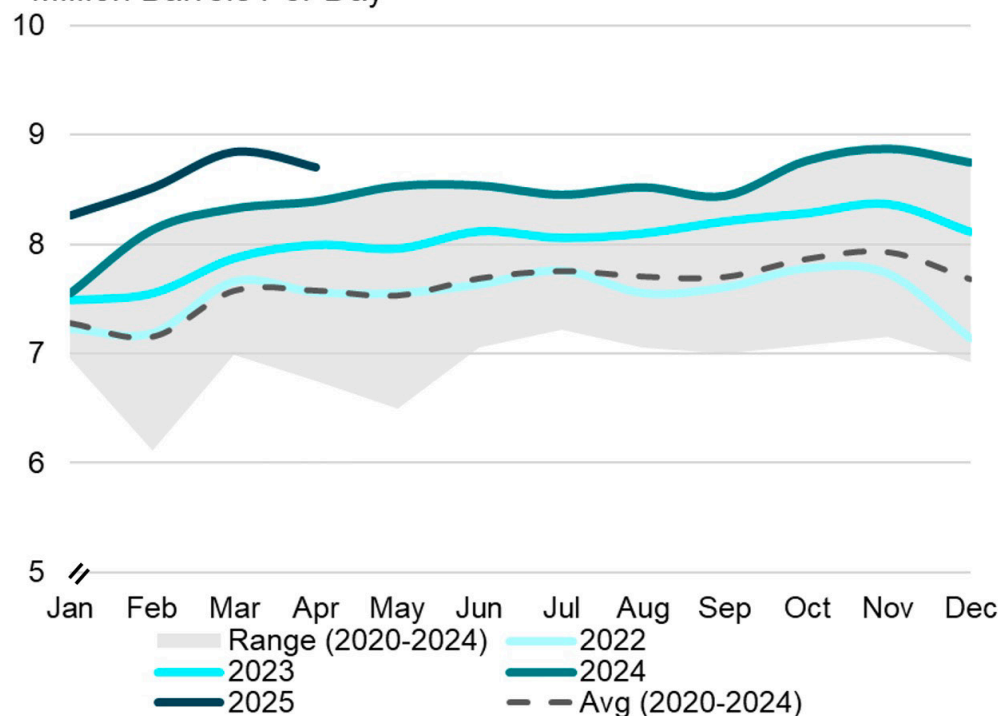
Crude Oil Production (26 Countries)

Million Barrels Per Day



NGL Production (14 Countries)

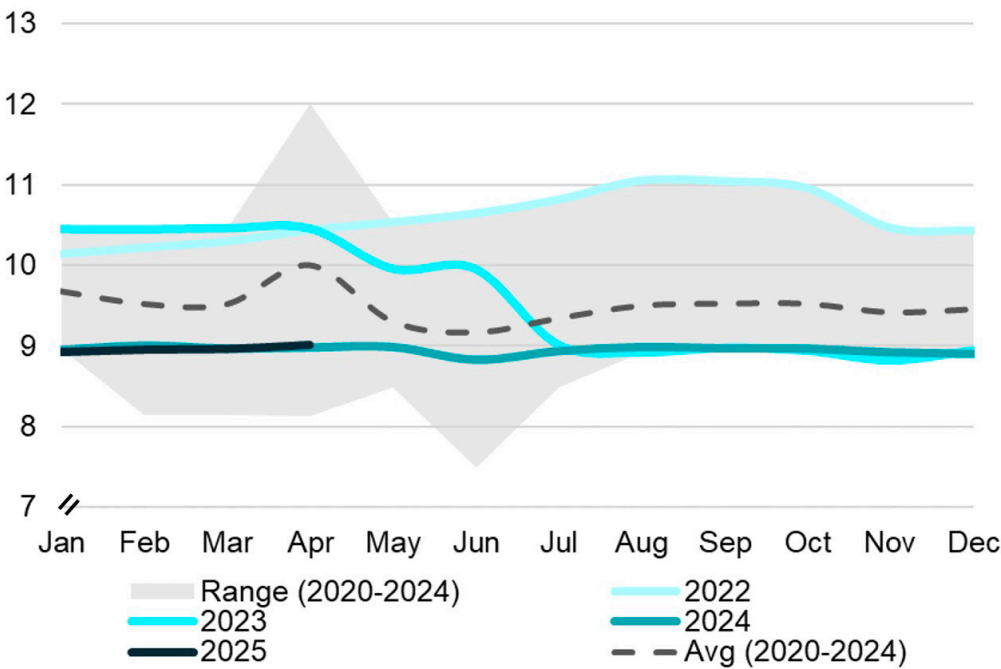
Million Barrels Per Day



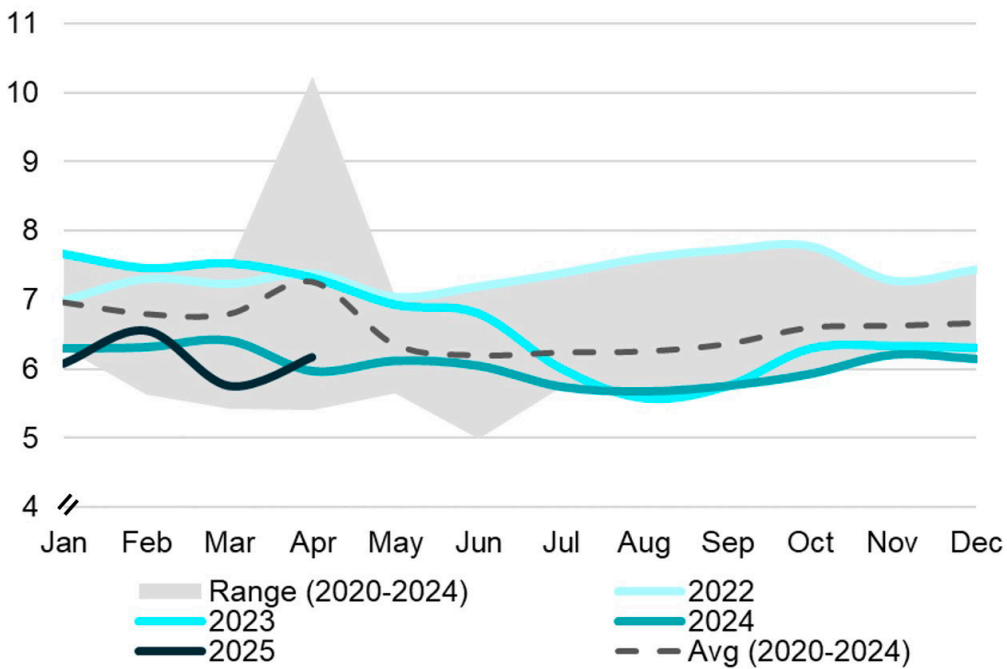
Saudi Arabia Crude production rose by 48 kb/d in April and Exports by 412 kb/d.



Saudi Arabia Crude Oil Production
Million Barrels Per Day



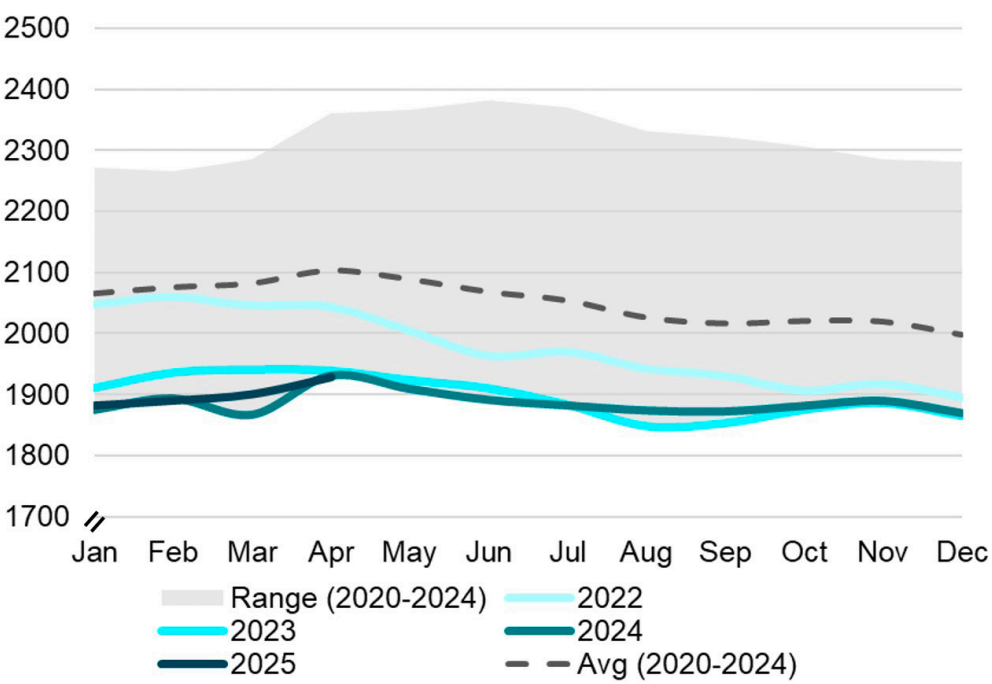
Saudi Arabia Crude Oil Exports
Million Barrels Per Day



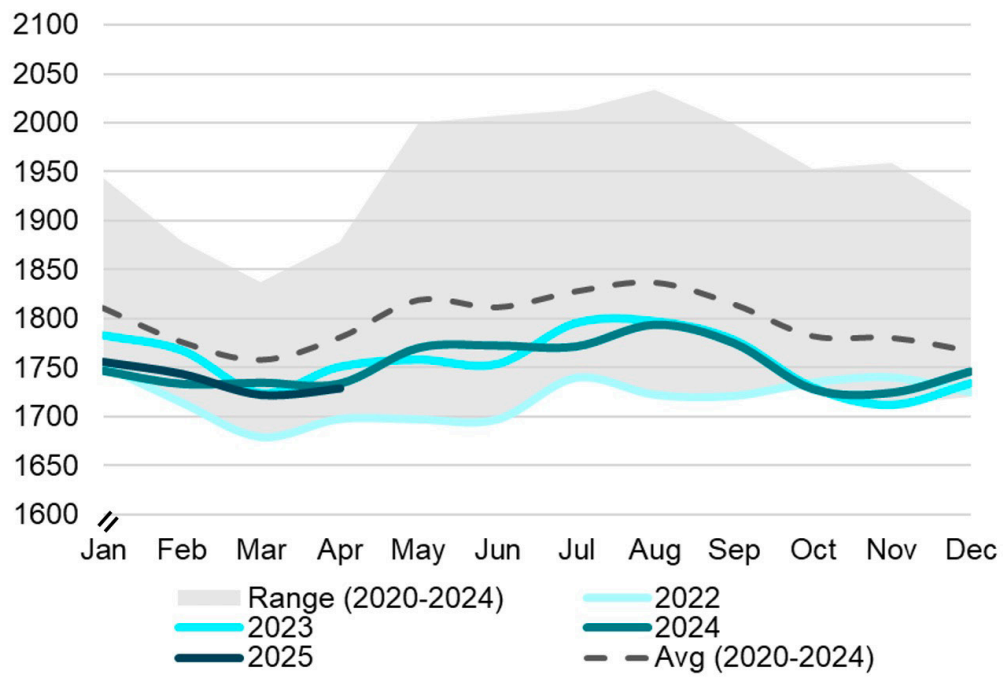
Crude inventories rose by 28.3 mb in April and product inventories by 6.6 mb m/m.



Crude Oil Closing Inventories (33 Countries)
Million Barrels



Total Product Closing Stocks (39 Countries)
Million Barrels



JODI gas update by the numbers



56 countries updated the database with the most recent April 2025 data.

Gas Demand

+2.8bcm

vs. April 2024

Gas Production

+8bcm

vs. April 2024

Gas Inventories

-12.4bcm

vs. 5-year average

Gas Demand

-23.5bcm

vs. March 2025

Gas Production

-10.7bcm

vs. March 2025

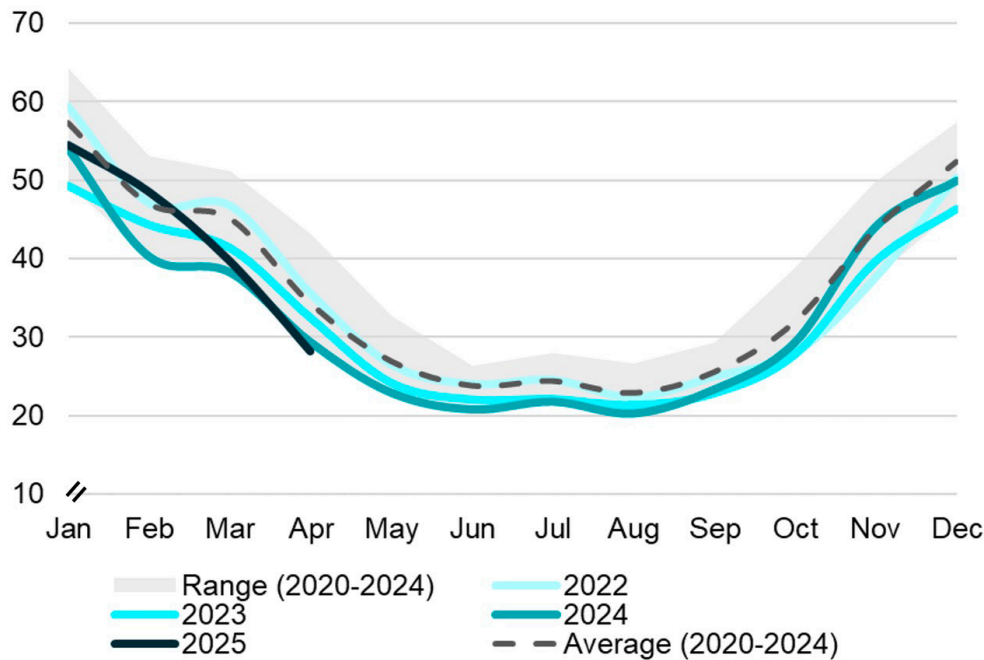
Gas Inventories

+7bcm

vs. March 2025

EU+UK gas demand was down by 11.5 bcm in April while inventories rose by 5.5 bcm m/m.

EU+UK Natural Gas Demand
Billion Cubic Metres



EU+UK Natural Gas Closing Inventories
Billion Cubic Metres

