



August 2025

Monthly Oil & Gas Data Review

Summary Findings from the Latest
JODI Oil & Gas Databases Update

IEF



JODI oil update by the numbers: Month-on-Month



48 countries updated the database with the most recent June 2025 data.

Oil Demand

+1.23mb/d

vs. May 2025

Crude Production

+524kb/d

vs. May 2025

NGL Production

-90kb/d

vs. May 2025

Refinery Intake

+903kb/d

vs. May 2025

Crude Inventories

-1.14mb

vs. May 2025

Product Inventories

+6.78mb

vs. May 2025

JODI oil update by the numbers: Year-on-Year



48 countries updated the database with the most recent June 2025 data.

Oil Demand

+638.1kb/d

vs. June 2024

Crude Production

+1.45mb/d

vs. June 2024

NGL Production

+376.7kb/d

vs. June 2024

Refinery Intake

+646.2kb/d

vs. June 2024

Crude Inventories

-166.4mb

vs. 5-year average

Product Inventories

-57.6mb

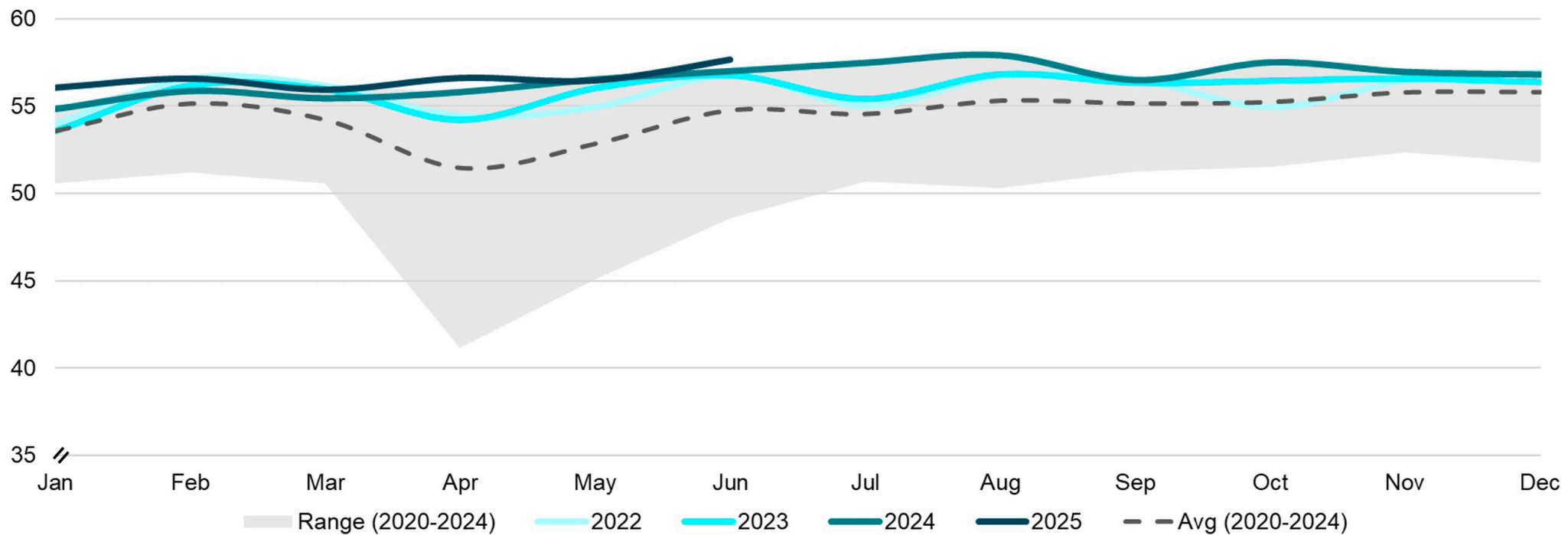
vs. 5-year average

Oil demand rose by 1.23 mb/d m/m in June,
and by 638.1 kb/d y/y.



Total Product Demand (42 Countries)

Million Barrels Per Day

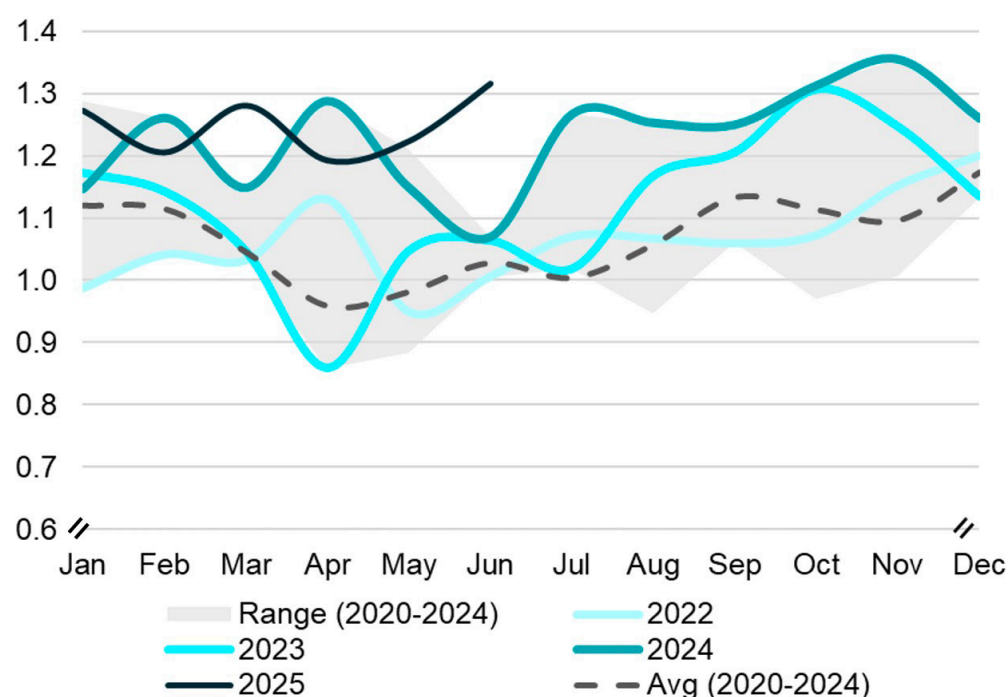


India total product imports rose in June by 92 kb/d while total product exports declined by 164 kb/d m/m.



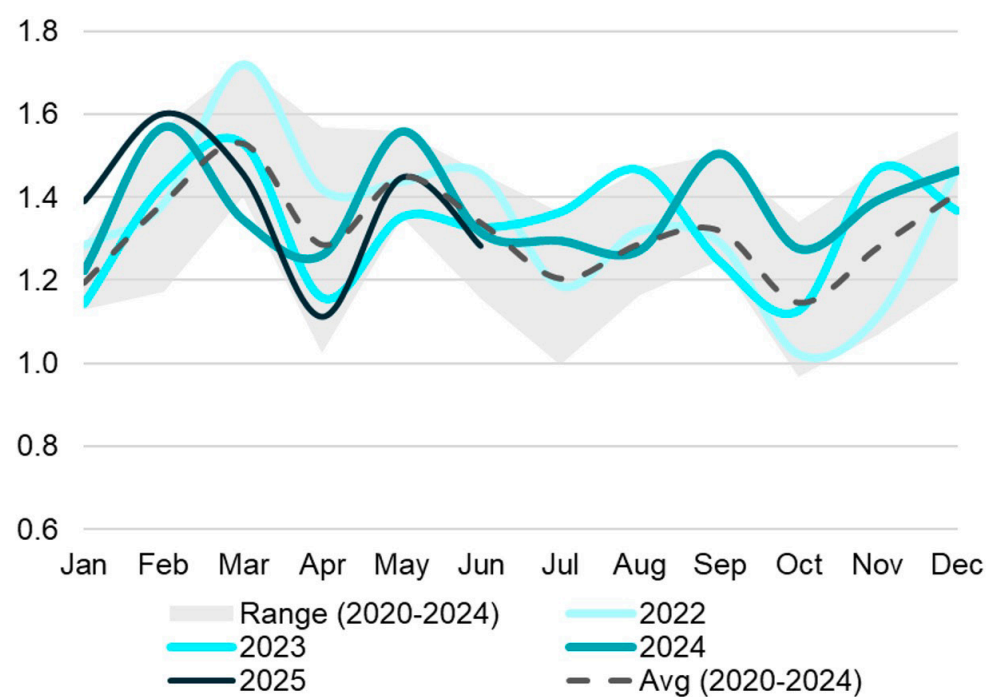
India Total Product Imports

Million Barrels Per Day



India Total Product Exports

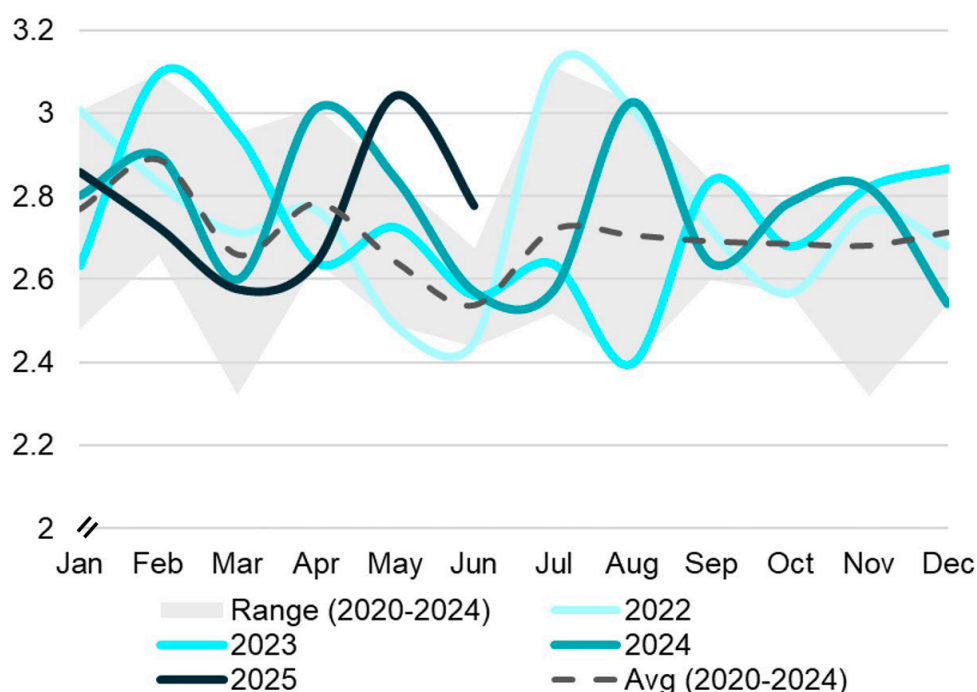
Million Barrels Per Day



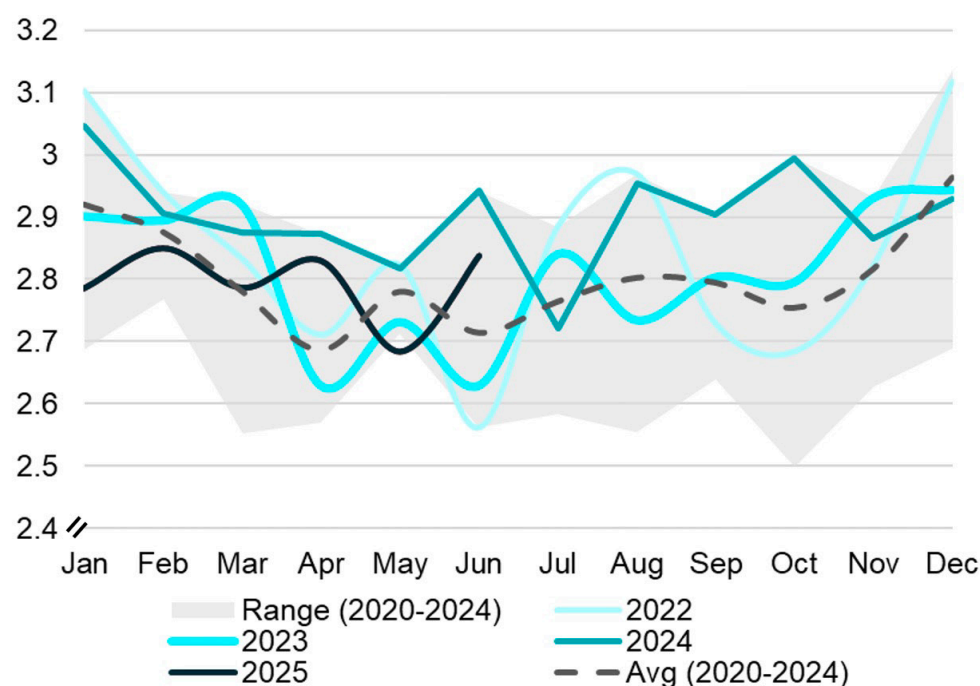
South Korea crude imports declined in June by 265 kb/d while total product demand rose by 153 kb/d m/m.



South Korea Crude Oil Imports
Million Barrels Per Day



South Korea Total Product Demand
Million Barrels Per Day

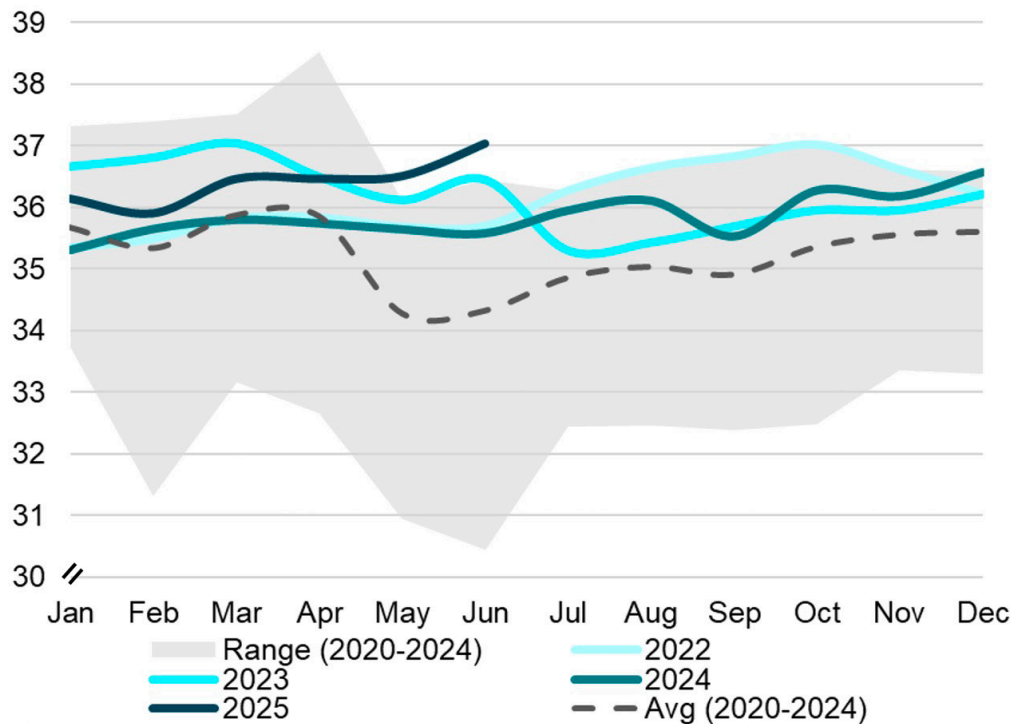


Crude production was up by 524 kb/d in June while NGL production was down by 90 kb/d.



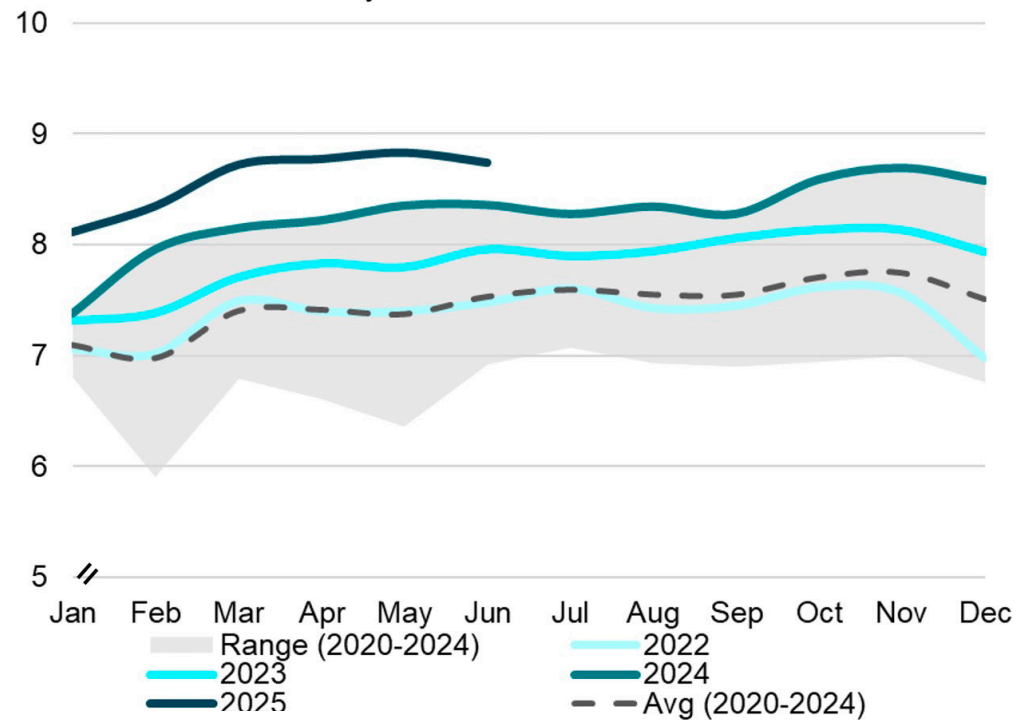
Crude Oil Production (27 Countries)

Million Barrels Per Day



NGL Production (11 Countries)

Million Barrels Per Day

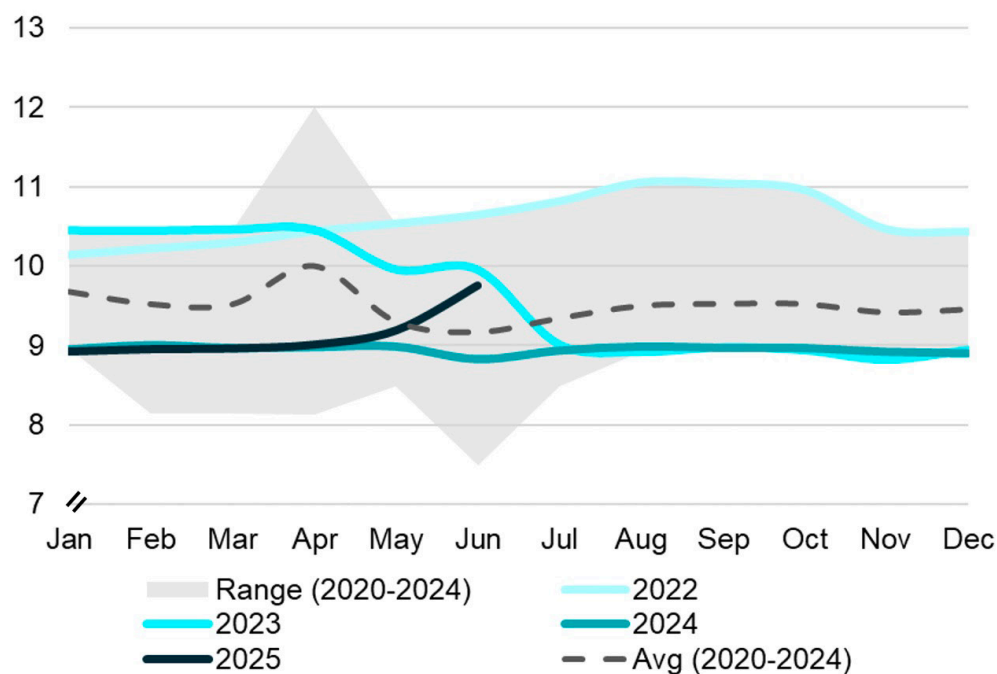


Saudi Arabia Crude production rose by 568 kb/d in June while Exports went down by 50.6 kb/d.



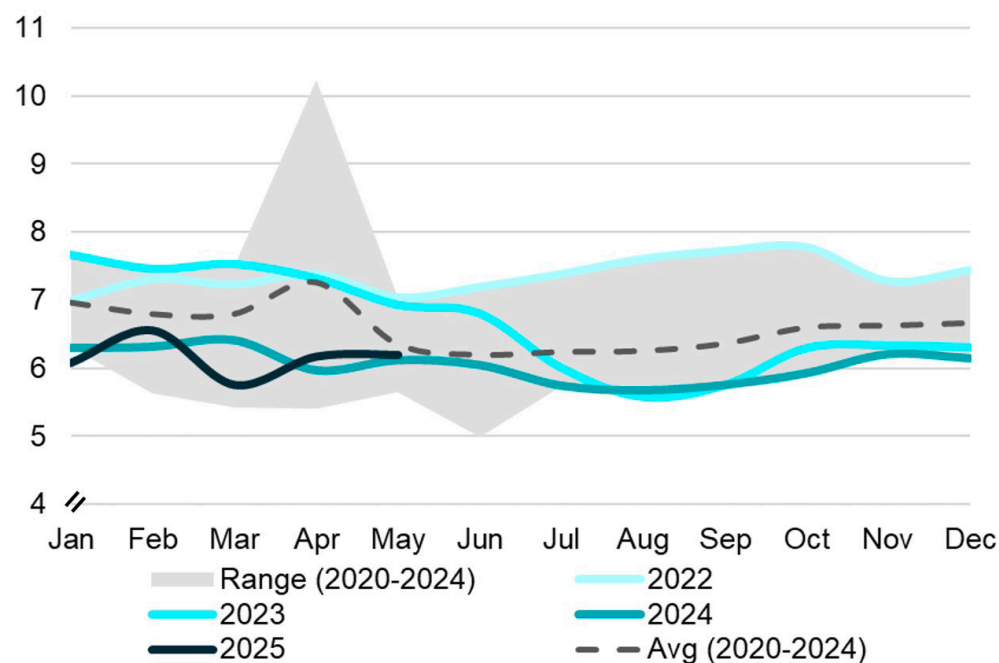
Saudi Arabia Crude Oil Production

Million Barrels Per Day



Saudi Arabia Crude Oil Exports

Million Barrels Per Day

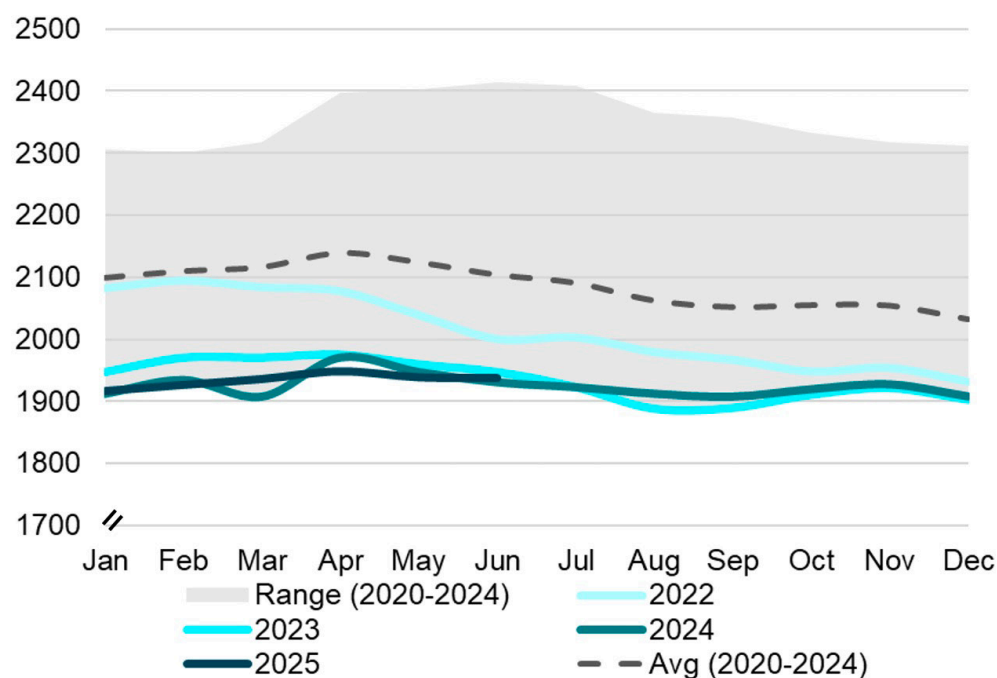


Crude inventories were down by 1.14 mb in June while product inventories rose by 6.8 mb m/m.



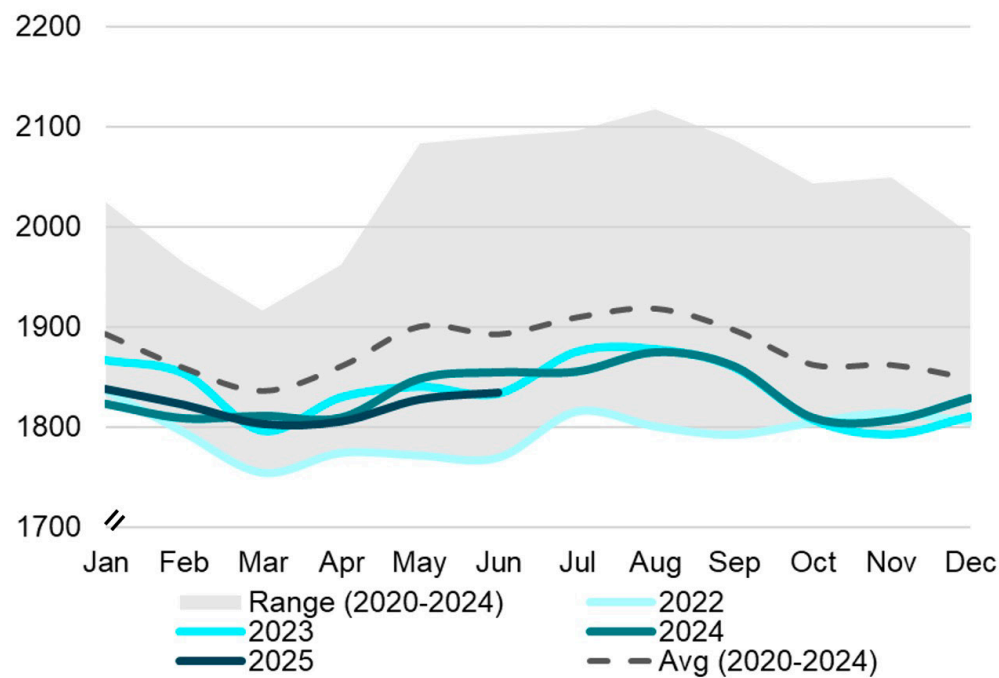
Crude Oil Closing Inventories (32 Countries)

Million Barrels



Total Product Closing Stocks (38 Countries)

Million Barrels



JODI gas update by the numbers



55 countries updated the database with the most recent June 2025 data.

Gas Demand

-1.56bcm

vs. June 2024

Gas Production

+1.69bcm

vs. June 2024

Gas Inventories

-12bcm

vs. 5-year average

Gas Demand

-0.91bcm

vs. May 2025

Gas Production

-10.56bcm

vs. May 2025

Gas Inventories

+10.76bcm

vs. May 2025

Natural gas inventories rose by 10.76 bcm in June, and were down by 23.5 bcm y/y.

Natural Gas Closing Inventories (27 Countries)

Billion Cubic Metres

